

## SUNVIEW GROUP BERHAD (“SUNVIEW” OR THE “COMPANY”)

### ACCEPTANCE OF BANKING FACILITIES OFFERED BY BANK KERJASAMA RAYKAT MALAYSIA BERHAD TO SAM 2 SDN. BHD., AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

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#### 1. INTRODUCTION

Pursuant to Rules 9.03 and 9.04 of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of Sunview (“Board”) wishes to announce that SAM 2 Sdn. Bhd. (“SAM 2” or “the Customer”), an indirect wholly-owned subsidiary of Sunview, had on 25 March 2026 accepted banking facilities of RM170,000,000.00 (“Facilities”) offered by Bank Kerjasama Rakyat Malaysia Berhad (“the Bank”).

#### 2. INFORMATION ABOUT THE FACILITIES

##### 2.1 Facility

The maximum aggregate principal amount of up to RM170,000,000.00 (Ringgit Malaysia One Hundred and Seventy Million only) comprising the following: -

No.	Facility	Amount (RM)
1	Term Financing-i 1 (“TF-1”)	63,000,000.00
2	Term Financing-i 2 (“TF-2”)	62,000,000.00
3	Bank Guarantee-i (“BG-i”)	45,000,000.00
<b>Total Facility Amount</b>		<b>170,000,000.00</b>

##### 2.2 Purpose

###### **TF-i 1 of RM63,000,000.00**

To part finance up to RM63,000,000.00 or 90% (whichever is lower) of SAM 2 tender price for the acquisition of 50MW Solar Photovoltaic Plant erected within Mukim of Pahang, Daerah of Pekan, Pahang Darul Makmur (“Solar Plant”) from PKNP Reneuco Suria Sdn. Bhd.

###### **TF-i 2 of RM62,000,000.00**

To part finance up to RM62,000,000.00 or 85.57% (whichever is lower) of the construction costs to fully complete the Solar Plant.

###### **BG-i of RM45,000,000.00**

The issuance of performance guarantee in favour of Tenaga Nasional Berhad.

##### 2.3 Facility Tenure

###### **TF-i 1 & TF-i 2**

Fifteen (15) years or Hundred Eighty (180) months which is inclusive of twenty-four (24) months of grace period from the date of the first disbursement of the Facility, subject to annual review by the Bank.

###### **BG-i**

The period for the BG shall be in accordance to the contract period or any other documents and expiry dates as specified by the respective BG Beneficiary (ies) / Awarder(s) or any relevant documents(s) acceptable/approved by the Bank. Subject to annual review by the Bank.

### **3. FINANCIAL EFFECTS**

#### **3.1 Issued share capital and shareholdings of substantial shareholders**

The Facilities are not expected to have any effect on the issued share capital of the Company as well as the shareholdings of its substantial shareholders as it does not involve any issuance of new ordinary shares in the Company.

#### **3.2 Earnings**

The Facilities are expected to contribute positively to the earnings of the Company once the Facilities will be utilised to generate future income to the Company and its subsidiaries (“the Group”).

#### **3.3 Debt to equity ratio**

The debt to equity ratio of Sunview based on the audited financial statement of the Group as at 30 September 2025 is 1.82 times. After the acceptance and utilisation of the Facilities, the debt to equity ratio of Sunview based on the audited financial statement of the Group as at 30 September 2025 is expected to increase to 3.54 times.

### **4. INTEREST OF DIRECTORS AND MAJOR SHAREHOLDERS AND/OR PERSONS CONNECTED WITH THEM**

None of the Directors, major shareholders of Sunview and/or persons connected with them have any interest, whether direct or indirect, in the Facilities.

### **5. DIRECTORS' STATEMENT**

The Board, having considered all aspects of the acceptance of the Facilities, is of the opinion that the acceptance of the Facilities is in the best interest of the Group.

This announcement is dated 25 March 2026.